

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MESA AIR GROUP, INC., et al.,

Debtors.¹

Chapter 11

Case No. 10-10018 (MG)

(Jointly Administered)

**ORDER EXPUNGING AND DISALLOWING
CLAIMS OF CERTAIN AIRCRAFT PARTIES THAT ARE DUPLICATIVE OF
CLAIMS FILED BY THE INDENTURE TRUSTEE
(OMNIBUS OBJECTION NO. 14)**

Upon the *Omnibus Objection of Post-Effective Date Debtors Seeking to Expunge and Disallow Claims Filed by Certain Aircraft parties that are Duplicative of Claims Filed by Indenture Trustees (Omnibus Objection No. 14)* (the “Objection”),² filed by Reorganized Mesa Air Group, Inc., its affiliated Reorganized Debtors,³ and its affiliated Liquidating Debtors⁴ (collectively, the “Post-Effective Date Debtors”), the Court having reviewed the Objection and the Declaration of James E. Swigart attached thereto as Exhibit 2 (the “Declaration”) and having heard the statements of counsel regarding the relief requested in the Objection at a hearing before the Court (the “Hearing”), the Court finds that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) notice of the Objection and the Hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and

¹ The Debtors are: Mesa Air Group, Inc. (2351); Mesa Air New York, Inc. (3457); Mesa In-Flight, Inc. (9110); Freedom Airlines, Inc. (9364); Mesa Airlines, Inc. (4800); MPD, Inc. (7849); Ritz Hotel Management Corp. (7688); Regional Aircraft Services, Inc. (1911); Air Midwest, Inc. (6610); Mesa Air Group Airline Inventory Management, LLC (2015); Nilchii, Inc. (5531); and Patar, Inc. (1653).

² Capitalized terms not otherwise defined herein have the meanings given to them in the Objection.

³ The Reorganized Debtors are: Mesa Air Group, Inc., Mesa Air New York, Inc., Mesa In-Flight, Inc., Freedom Airlines, Inc., Mesa Airlines, Inc., MPD, Inc., Regional Aircraft Services, Inc., Mesa Air Group Airline Inventory Management, LLC, and Nilchii, Inc.

⁴ The Liquidating Debtors are: Ritz Hotel Management Corp., Air Midwest, Inc., and Patar, Inc.

orders of this Court, and(d) the legal and factual bases set forth in the Objection, the Declaration and at the Hearing establish just cause for the relief granted herein,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED in its entirety.
2. Each of the claims identified as a “Claim To Be Expunged and Disallowed” on Exhibit A attached hereto is expunged and disallowed in its entirety, pursuant to section 502 of the Bankruptcy Code.
3. Each of the claims identified as “Surviving Claims” on Exhibit A attached hereto is unaffected by the relief granted herein
4. The Post-Effective Date Debtors and the claims and noticing agent in these chapter 11 cases, Epiq Bankruptcy Solutions, LLC, as well as the Clerk of this Court are authorized to take any and all actions that are necessary or appropriate to give effect to this Order.
5. Nothing in this Order shall be construed as or in any way constitute a waiver of the Post-Effective Date Debtors’ right to assert any objections to any claims or proofs of claim including those identified on Exhibit A, on any additional ground whatsoever, and all such rights are reserved and preserved.
6. The Court retains jurisdiction with to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Date: September 28, 2011
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT A

All Surviving Claims have been allowed pursuant to prior order of this Court. Surviving Claim Amounts may include claims related to multiple aircraft. Nothing in this Objection is intended to alter the Surviving Claims in any way.								
Claim to be Expunged and Disallowed	Claimant Name and Address	Debtor	Amount of Claim	Tail No.	Surviving Claim No(s).	Surviving Claim Amount	Surviving Claimant Name and Address	
778	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110		6,051.76	N17337	1100	23,555,825.00	JPMORGAN CHASE BANK TRANSFEROR: U.S. BANK NA ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - Fir 26 NEW YORK, NY 10005	
779	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,648.82	N17217	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
789	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,691.32	N37208	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
793	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,343.82	N27191	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
797	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,824.32	N37218	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
803	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,343.82	N47239	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
804	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,714.32	N47202	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
807	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,806.84	N77278	1479	5,180,277.81	KITTY HAWK MASTER FUND II LTD. TRANSFEROR: U.S. BANK NATIONAL ASSOC. C/O BRIGADE CAPITAL MGMT - NEAL GOLDMAN 399 PARK AVENUE NEW YORK, NY 10022	
						895,225.40	KITTY HAWK MASTER FUND LTD. TRANSFEROR: U.S. BANK NATIONAL ASSOC. C/O BRIGADE CAPITAL MGMT - NEAL GOLDMAN 399 PARK AVENUE NEW YORK, NY 10022	
						6,075,503.21	BRIGADE LEVERAGED CAPITAL STRUCTURES FUNDS LTD. - ATTN: NEAL GOLDMAN TRANSFEROR: U.S. BANK NATIONAL ASSOC. 399 PARK AVENUE NEW YORK, NY 10022	

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Claim to be Expunged and Disallowed	Claimant Name and Address	Debtor	Amount of Claim	Tail No.	Surviving Claim No(s).	Surviving Claim Amount	Surviving Claimant Name and Address	
815	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	6,209.26	N77331	1100	23,555,825.00	JP MORGAN CHASE BANK TRANSFEROR: U.S. BANK NA ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - Fir 26 NEW YORK, NY 10005	
822	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,366.82	N77195	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
824	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,366.82	N37228	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
850	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,366.82	N37228	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
852	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,366.82	N77195	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
888	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,182.26	N87353	1196	14,083,094.29	U.S. BANK NATIONAL ASSOCIATION, AS LOAN TRUSTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET-3RD FLOOR BOSTON, MA 02110	
893	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	6,051.76	N17337	1076	23,555,825.00	UBS AG, STANFORD BRANCH TRANSFEROR: U.S. BANK NATIONAL ASSOCIATI STEPHEN SCANAPIECO 677 WASHINGTON BLVD STAMFORD, CT 06901	
894	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,471.32	N17175	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
895	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,648.82	N17217	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
900	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,343.82	N27191	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
904	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,691.32	N37208	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	

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905	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,824.32	N37218	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
912	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	6,209.26	N77331	1076	23,555,825.00	UBS AG, STANFORD BRANCH TRANSFEROR: U.S. BANK NATIONAL ASSOCIATI STEPHEN SCANAPIECO 677 WASHINGTON BLVD STAMFORD, CT 06901	
917	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,714.32	N47202	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
919	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,343.82	N47239	1093	92,601,383.12	RIVA RIDGE MASTER FUND, LTD TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: PETER FINELLI 55 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10003	
925	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Air Group, Inc.	5,806.84	N77278	1204	5,180,277.81	KITTY HAWK MASTER FUND II LTD. TRANSFEROR: U.S. BANK NATIONAL ASSOC. C/O BRIGADE CAPITAL MGMT - NEAL GOLDMAN 399 PARK AVENUE NEW YORK, NY 10022	
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						6,075,503.21	BRIGADE LEVERAGED CAPITAL STRUCTURES FUNDS LTD. - ATTN: NEAL GOLDMAN TRANSFEROR: U.S. BANK NATIONAL ASSOC. 399 PARK AVENUE NEW YORK, NY 10022	
935	U.S. BANK NATIONAL ASSOCIATION, AS TTEE ATTN: ROBERT C. BUTZIER, VICE PRESIDENT ONE FEDERAL STREET BOSTON, MA 02110	Mesa Airlines, Inc.	5,471.32	N17175	1090	92,601,383.12	CONTRARIAN FUNDS, LLC TRANSFEROR: US BANK NATIONAL ASSOCIATION ATTN: ALISA MUMOLA 411 WEST PUTNAM AVENUE, SUITE 425 GREENWICH, CT 06830	
1275	WELLS FARGO BANK NORTHWEST, NA, AS OWNER TRUSTEE ATTN: VAL ORTON, VICE PRESIDENT 299 SOUTH MAIN STREET, 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	13,158,658.28	N77337	1076	23,555,825.00	UBS AG, STANFORD BRANCH TRANSFEROR: U.S. BANK NATIONAL ASSOCIATI STEPHEN SCANAPIECO 677 WASHINGTON BLVD STAMFORD, CT 06901	
1276	WELLS FARGO BANK NORTHWEST, NA, AS OWNER TRUSTEE ATTN: VAL ORTON, VICE PRESIDENT 299 SOUTH MAIN STREET, 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	13,158,658.28	N77337	1100	23,555,825.00	IPMORGAN CHASE BANK TRANSFEROR: U.S. BANK NA ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - Flr 26 NEW YORK, NY 10005	

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1279	WELLS FARGO BANK NORTHWEST, NA, AS OWNER TRUSTEE ATTN: VAL ORTON, VICE PRESIDENT 299 SOUTH MAIN STREET, 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	13,041,702.20	N77331	1076	23,555,825.00	UBS AG, STANFORD BRANCH TRANSFEROR: U.S. BANK NATIONAL ASSOCIATI STEPHEN SCANAPICO 677 WASHINGTON BLVD STAMFORD, CT 06901	
1280	WELLS FARGO BANK NORTHWEST, NA, AS OWNER TRUSTEE ATTN: VAL ORTON, VICE PRESIDENT 299 SOUTH MAIN STREET, 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	13,041,702.20	N77331	1100	23,555,825.00	JP MORGAN CHASE BANK TRANSFEROR: U.S. BANK NA ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - Fir 26 NEW YORK, NY 10005	
1067	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	10,989,661.71	841MJ	1576	12,733,511.53	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	
671	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	10,989,661.71	N841MJ	1540	12,733,511.53	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	
672	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	11,028,960.23	N840MJ	1539	13,499,414.00	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	

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741	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	13,588,724.00	N832WJ	1567	2,740,162.08	OHA STRATEGIC CREDIT MASTER FUND II, LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: GREGORY S. RUBIN 1114 AVENUE OF THE AMERICAS, 27TH FL NEW YORK, NY 10036
						9,956,706.90	OHA STRATEGIC CREDIT MASTER FUND, LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: GREGORY S. RUBIN 1114 AVENUE OF THE AMERICAS, 27TH FL NEW YORK, NY 10036
				N836WJ	1571	12,606,462.16	WB CLAIMS HOLDINGS, LLC TRANSFEROR: US BANK NA AS SECURITY TTEE WHITEBOX ADVISORS LLC - DALE WILLENBRING 3033 EXCELSIOR BLVD MINNEAPOLIS, MN 55405
				N835WJ	1570	9,007,107.11	BLUEMOUNTAIN CREDIT ALTERNATIVES MASTER FUND, LP. FUND, LP - ATTN: MICHAEL ABATEMARCO TRANSFEROR: US BANK NA, AS SECURITY TTEE 280 PARK AVENUE, 5TH FLOOR EAST NEW YORK, NY 10017
						2,291,308.59	BLUE MOUNTAIN DISTRESSED MASTER FUND TRANSFEROR: US BANK NA, AS SECURITY TTEE ATTN: MICHAEL ABATEMARCO 280 PARK AVENUE, 5TH FLOOR EAST NEW YORK, NY 10017
						1,204,405.80	BLUEMOUNTAIN LONG/SHORT CREDIT MASTER FUND, LP - ATTN: MICHAEL ABATEMARCO TRANSFEROR: US BANK NA, AS SECURITY TTEE 280 PARK AVENUE, 5TH FLOOR EAST NEW YORK, NY 10017
						2,115,054.08	BLUEMOUNTAIN TIMBERLINE, LTD TRANSFEROR: US BANK NA, AS SECURITY TTEE ATTN: MICHAEL ABATEMARCO 280 PARK AVENUE, 5TH FLOOR EAST NEW YORK, NY 10017
1432	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	10,989,661.71	N841MJ	1540	12,733,511.53	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830
1457	WELLS FARGO BANK NORTHWEST, NATIONAL, OWNER TRUSTEE ASSOCIATION AS OWNER TRUSTEE ATTN: CORPORATE TRUST DEPARTMENT 299 SOUTH MAIN STREET SALT LAKE CITY, UT 84111	Mesa Air Group, Inc.	11,028,960.23	N840MJ	1539	13,499,414.00	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830

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1433	WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION AS OWNER TRUSTEE 299 SOUTH MAIN STREET 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	10,989,661.71	N841MU	1576	12,733,511.53	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	
1456	WELLS FARGO BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE 299 SOUTH MAIN STREET 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	11,028,960.23	N840MU	1575	13,499,414.00	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	
1066	WELLS FARGO BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE 299 SOUTH MAIN STREET 12TH FLOOR SALT LAKE CITY, UT 84111	Mesa Airlines, Inc.	11,028,960.23	840MU	1575	13,499,414.00	MARBLEGATE SPECIAL OPP. MASTER FUND LP TRANSFEROR: US BANK NA AS SECURITY TTEE ATTN: MARK ZOLDAN 80 FIELD POINT RD, SUITE 101 GREENWICH, CT 06830	